

# SPECIFICATION

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## CUSTOMER-CONTROLLED INVENTORY ACCESS

### Background of Invention

[0001] The present invention relates to inventory databases and, more particularly, to customer access to information about the inventory.

[0002] Businesses supplying products and services to customers may maintain distribution channels for fulfillment of product and service requests. Distributors may rely on retailers or other agents who ultimately interface with the customer. Often, the distributors maintain a database relating to the inventory or services being provided. The database may include customer information, inventory data, and the like. The distribution of wireless devices and accessories is typically provided by a manufacturer to a customer using distribution and/or fulfillment centers and retail interfaces. Wireless handset manufacturers may, for example, produce various models and brands of handsets for different wireless operating systems or protocols. The handsets are typically procured, stored, and kitted for shipment in a distribution or fulfillment center. The customer purchases wireless devices, accessories, and service through a carrier at a retail interface such as a retail outlet, or by telephone, facsimile transmission, mail order, Internet, and so on. The retail interface may involve carrier operations and/or third parties such as agents, dealers, resellers, or the like, who operate the retail outlet, or, in the case of telephone, facsimile, mail order, or Internet ordering, an order processing facility. Regardless of the fulfillment method, the relationship between the wireless communication customer and the carrier of wireless services starts with a service contract. The service contract enables the customer's wireless equipment to access a wireless transmission system, enabling the customer to send and receive calls, for example. The service contract also enables the carrier to bill and collect fees for use of the wireless system by the customer. A wireless telephone handset is associated with a unique identifier, such as an electronic serial number (ESN), usually assigned by the device manufacturer. A second unique identifier, such as



a report back to the carrier, who submits the report to the customer. For a simple status report, several people may be involved. Even where the carrier seeks information from the distributor, without the involvement of any end customer, an inefficient expenditure of resources and time may occur. In any case, such reports are wholly in the control of the distributor, rather than the carrier or customer. The distributor, not the carrier, determines the timeliness, the format, and other characteristics of any information conveyed. Thus, there exists a need for a method and system that enables end user customers to place orders and access particular information, including reports, using the customer's resources.

## Summary of Invention

[0003] In accordance with the embodiments described herein, a system is disclosed comprising a workstation accessible by a customer, a server coupled to the workstation, and a database coupled to the server. The server includes report generating software that receives an access key from the customer, sends a page, specifying one or more subject areas accessible to the customer, to the workstation, and generates a report based upon an election of one of the subject areas by the customer.

[0004] In a second embodiment, the server includes ordering software that receives an access key from the customer, determines that a portion of the database is accessible to the customer, and fulfills a customer request for data from the portion.

[0005] In a third embodiment, the server includes both the report generating software and the ordering software.

[0006] In one aspect, the present invention provides a system comprising a workstation accessible by a customer, a server coupled to the workstation, a database coupled to the server, and report generating software accessible through the server. The software is adapted to receive an access key from the customer, send a page to the workstation, wherein the page specifies one or more subject areas within the database to which the customer is permitted access, and generate a report based upon an election of one of the subject areas by the customer. The system can also include a browser on the workstation, wherein the access key is sent to the report generating software through the browser. The report is preferably generated in hyper-text markup language. The report generating software preferably sends a customized page comprising one or more frames based upon the election of one of the subject areas by the

customer. The one or more frames are preferably a query frame, a parameter frame, and a format frame.

[0007] In another aspect, the present invention provides a method comprising the steps of receiving an access request from a customer at a workstation, ascertaining rights to a database by the customer based upon the access request, and sending a report response to the workstation. The method can include receiving a request from the customer, wherein the request is submitted through the browser. The method can further include sending a frame to the workstation, the frame comprising a query, and sending a second frame to the workstation based upon a response to the query by the customer. The step of sending a frame to the workstation preferably includes producing a hyper-text markup language file of the frame, and transporting the hyper-text markup language file to a browser at the workstation.

[0008] A further aspect of the invention is an article comprising a medium storing instructions that enable a system to receive an access request from a customer at a workstation, ascertain rights to a database by the customer based upon the access request, and send a report response to the workstation. The article can further store instructions that enable a system to receive a request from the customer, wherein the request is produced on a browser. The article can further store instructions that enable a system to send a frame to the workstation, the frame comprising a query, and send a second frame to the workstation based upon a response to the query by the customer. The article can further store instructions that enable a system to produce a hyper-text markup language file of the frame, and transport the file to a browser on the workstation.

[0009] In another aspect of the invention, there is provided a system comprising a workstation accessible by a customer, a server coupled to the workstation, a database coupled to the server, and ordering software accessible through the server. The software receives an access key from the customer, determines that a portion of the database is accessible to the customer, and fulfills a customer request for data from the portion. The system can also include a first conduit for sending request packets from the workstation to the server, and a second conduit for sending response packets from the server to the workstation. The packets are preferably extensible markup language remote procedure calls. The ordering software can also send an electronic mail message to a predetermined electronic mail address in response to the customer request.

[0010] .A further aspect of the invention is a method comprising the steps of receiving an access request from a customer at a workstation, ascertaining rights to a database by the customer based upon the access request, receiving a request from the customer, and sending a response to the customer. The step of receiving a request from the customer preferably includes receiving the request in an extensible markup language request packet. The step of receiving a request from the customer can include receiving a request for inventory information in the database. The step of sending a response to the customer can include sending an inventory response to the workstation, wherein the inventory response is embedded in an extensible markup language response packet. The step of receiving a request from the customer can also receiving a request for status of an order. The step of sending a response to the customer can include sending an order status response to the workstation, wherein the order status response is embedded in an extensible markup language response packet. The step of receiving a request from the customer can also include receiving a request to submit an order. The step of sending a response to the customer can also include sending an order submission response to the workstation, wherein the order submission response is embedded in an extensible markup language response packet.

[0011] A further aspect of the invention is the provision of an article comprising a medium storing instructions that enable a system to receive an access request from a customer at a workstation, ascertain rights to a database by the customer based upon the access request, receive a request from the customer; and send a response to the customer. The article preferably stores instructions that enable a system to receive the request in an extensible markup language request packet. The article can also store instructions that enable a system to receive a request for inventory information in the database. The article can also store instructions that enable a system to send an inventory response to the workstation, wherein the inventory response is embedded in an extensible markup language response packet. The article can also store instructions that enable a system to receive a request for status of an order. The article can also store instructions that enable a system to send an order status response to the workstation, wherein the order status response is embedded in an extensible markup language response packet. The article can also store instructions that enable a system to receive a request to submit an order. The article can also include instructions that enable a system to send an order submission response to the workstation, wherein the order submission response is embedded in an extensible markup language response packet.

[0012] A still further aspect of the invention is a system comprising a workstation accessible by a customer, a server coupled to the workstation, a database coupled to the server, report generating software accessible through the server, and ordering software accessible through the server. The report generating software receives an access key from the customer, sends a page to the workstation, wherein the page specifies one or more subject areas within the database to which the customer is permitted access, and generates a report based upon an election of one of the subject areas by the customer. The ordering software receives an access key from the customer, determines that a portion of the database is accessible to the customer, and fulfills a customer request for data from the portion.

## Brief Description of Drawings

[0013] Figure 1 is a block diagram of a system according to one embodiment of the invention; Figure 2 is a block diagram illustrating operation of the access key according to one embodiment of the invention; Figure 3 is a detailed block diagram of the database access software as implemented according to one embodiment of the invention; Figure 4 is a functional block diagram of the database access software according to one embodiment of the invention; Figure 5 is a block diagram of the ordering software implemented according to one embodiment of the invention; Figure 6 is a block diagram of parameters used for inventory/price request and response according to one embodiment of the invention; Figure 7 is a block diagram of parameters used for order status request and response according to one embodiment of the invention; Figure 8 is a block diagram of parameters used for order submit request and response according to one embodiment of the invention; Figure 9 is a flow diagram illustrating operation of the ordering system according to one embodiment of the invention.

[0014] Figure 10 is a block diagram of the report generating software according to one embodiment of the invention; Figure 11 is a diagram of a main page of the report generating software according to one embodiment of the invention; Figures 12A, 12B and 12C are diagrams of a customized report page of the report generating software according to one embodiment of the invention; and Figure 13 is a flow diagram illustrating operation of the report generating software according to one embodiment of the invention.

## Detailed Description

[0015] In the following detailed description, embodiments are described as being used in connection with the purchase of wireless communication devices. The present invention is not,

however, restricted to such use. Those skilled in the art recognize that the embodiments described herein may be used to advantage for any number of goods/services not limited strictly to wireless communication devices.

[0016] As used herein, the terms "client" and "customer" are used interchangeably to refer to the retailer, purchaser, and/or consumer seeking information regarding goods/services, or seeking to purchase goods/services. The term "distributor" refers to a wholesaler or other seller of goods/services.

[0017] In accordance with the embodiments described herein, a method and system for placing orders or requesting information by a customer are disclosed. In one embodiment, the method and system provide instant access to inventory, as needed by the customer, rather than when it is convenient for the distributor to provide the information.

[0018] System Features Figure 1 is a block diagram of a system 100, according to one embodiment of the invention, for fulfilling orders requested by customers from distributors, such as distributors of wireless communication devices. As depicted, the system 100 generally comprises a client workstation 10, accessible to a customer 14, with client software 12, and a server 20, on which database access software 24 resides.

[0019] Although a single customer 14 is depicted, the client workstation 10 may be accessible to a number of customers. Further, although a single client workstation 10 is depicted, multiple client workstations may access the server 20, as desired, for placing orders for fulfillment.

[0020] In one embodiment, the client workstation 10 is a processor-based system capable of executing the client software 12. The client workstation 10 is coupled to the server 20 through a connection medium 40. In one embodiment, the connection medium is a network, such as the Internet. The connection medium 40 may include a modem, network interface card, a satellite system, a cable system, or Intranet connection, or other medium for coupling the client workstation 10 to the server 20.

[0021] The server 20 is coupled to a database 22 comprising information pertinent to the ordering operation being performed by the customer. The database 22 may be a non-volatile storage medium, such as a hard disk drive, compact disk read-only memory (CD ROM), an optical storage device, a digital video disk (DVD) medium, or other non-volatile storage.





XML-RPC program, that transmits procedure calls to the server 20 . XML technology enables the client workstation 10 to communicate with the database access software 24 across a wide variety of platforms.

[0029] In another embodiment, the client software 12 includes a web browser, for retrieving information from the server 20. Web browsers enable HTML-scripted web pages to be displayed on the client workstation 10 . The web browser is used by the report generation software 34 to present graphical displays to the customer 14 .

[0030] The client workstation 10 and the server 20 may vary by computer type, device type, and so on. All such platform discrepancies are filtered by the XML-ready client software 12 , as the software receives and encodes customer requests. The same is true for web browsers, which operate on a variety of platforms, and which access HTML-scripted files from servers on a network.

[0031] The system 100 generally depicts the client workstation 10 and the server 10 linked through interfaces 86 and 88 . The database access software 24 and the client software 12 communicate through these interfaces. Communication may occur using a variety of protocols.

[0032] In one embodiment, the database access software 24 comprises two functions, an ordering function and a report generating function. In Figure 4, for example, the database access software 24 comprises ordering software 34 and report generating software 36 , known hereinafter as RGS 36 . Although the ordering software 34 and RGS 36 are discussed separately, they may be integrated into a single software program, in some embodiments.

[0033] The ordering software 34 enables the customer 14 to obtain status information regarding a pending order, inventory information for a potential order, or other data from the database 22 . The RGS 36 enables the customer 14 to request reports from the database 22 .

[0034] Obtaining Order InformationAs depicted in Figure 5, the system 100 includes conduits between the client workstation 10 and the server 20 . A first conduit travels from the client workstation 10 to the server 20 and contains an XML-RPC request packet 80 . A second conduit travels back from the server 20 to the client workstation 10 and contains an XML-RPC response packet 90 . The XML-RPC response packet embeds result information, such as a response to an inventory request, a status report, and so on. Both the request 80 and the response 90 are XML-encoded using universally understood programming scripts. In one embodiment, the

request 80 and the response 90 use the Internet as a transport.

[0035] In one embodiment, the ordering software 32 is CellStar Advanced Ordering Software<sup>®</sup> (AOS), a product of CellStar, Ltd., of Carrollton, Texas. As illustrated in Figure 5, AOS 34a receives XML requests and responds to the requests in the XML format. Because XML is a widely known scripting language used for Internet-based applications, using AOS on the server 20 enables customers 14 from any client workstation 10 that has Internet access the ability to perform ordering operations using the XML language. Upon receiving the contents of the XML-RPC request packet 80, AOS 34a receives, translates, and executes access requests from the client workstation.

[0036] To interface with AOS, the client workstation 10 includes a component known as AOSCOM.DLL, according to one embodiment. AOSCOM.DLL 16 is the XML component object module (COM) component of the client software 12. AOSCOM.DLL allows the customer 14 to request information by setting values and invoking methods. AOSCOM.DLL is language-independent, allowing it to work in any programming environment that supports COM components. AOSCOM.DLL is also an in-process component, allowing for quick communication, in some embodiments.

[0037] Once a method is called and the appropriate variables have been passed, AOSCOM.DLL uses the variable parameters to build an XML data stream. In one embodiment, the data stream is embedded in an XML-RPC request packet, as illustrated in Figure 5. AOSCOM.DLL 16 then posts the stream to the server 20.

[0038] The XML stream is posted to the server 20 by including a uniform resource locator, or URL, in one embodiment. At the server 20, AOS 16 receives the request embedded in the XML stream, accesses the database 22, limited by any access restrictions defined by the access key 28, and builds a response stream.

[0039] In one embodiment, the client software 12 may invoke one of three methods 50 to AOS 32a: inventory/price request 50a, order status 50b, or order submit 50c. Likewise, the AOS 32a sends one of three responses 60 to AOSCOM.DLL 16: inventory/price response 60a, order status response 60b, or order submission response 60c. In one embodiment, the responses 60 are embedded in XML-RPC response packets, as depicted in Figure 5.

[0040] Methods 50 and responses 60, according to one embodiment, are depicted in Figures 6, 7,

and 8. Figure 6 represents an inventory/price request method *50a* and an inventory/price response *60a* . Figure 7 represents an order status method *50b* and an order status response *60b* . Figure 8 represents an order submit method *50c* and an order submit response *60c* .

[0041] For each method *50* , relevant variables *70* for performing the method are defined. In one embodiment, these variables *70* are provided when the method *50* is invoked. The variables *70* may include descriptive information about the inventory, information about the customer, and so on. For example, the inventory/price request method *50a* includes an item ID, a quantity, and two customer variables, "ship to city" and "ship to country." In one embodiment, each method *50* includes variables *70* for submitting the access key *28* or its components, such as a membership ID, a password, a unique identifier, and so on. These variables neither pertain to the customer nor the inventory, but to access to the database *22* , e.g., the security of the system *100* . Also, in some embodiments, the XML version is passed to the methods *50* , for ensuring proper communication between the client software *12* and the AOS *32a* .

[0042] Since the responses *60* only follow the methods *50* , (and are sent by the server *20* ), the responses *60* do not include security variables such as the membership ID and the password. Instead, in one embodiment, the responses *60* include variables *70* which answer the inquiry for which the method *50* is invoked. For example, the inventory/price response *60b* includes item ID, price, and availability variables. The item ID variable is a restatement of the item ID variable in the inventory/price request method *60a* , but the price and availability variables result from a search of the database *22* for information about the item identified.

[0043] The number of variables *70* may vary. For example, in Figure 7, the order status request method *50b* requires few variables to be sent in order for AOS to execute. The order status response *60b* , in contrast, includes many variables *70* . In one embodiment, the system *100* supports two order status responses, a first *60b1* , in which a single record is returned, and a second *60b2* , in which multiple records are returned. In contrast, in Figure 8, the order submit request method *50c* includes many variables, in one embodiment, while the order submit response *60c* includes very few.

[0044] In one embodiment, each of the responses include a return code variable and an error description variable. The return code can include a status code, such as to indicate the method that was invoked, or may include a code to indicate failure of the method. In one embodiment, the return code is "1" when the method was successfully completed, or "0" if the method failed.

[0045] The error description can more specifically indicate the nature of a method failure. For example, errors can be sent to indicate that a variable entry was omitted, the membership ID or password is incorrect, an error occurred while parsing the XML data stream, and so on. Programmers of ordinary skill in the art will recognize a variety of ways in which error and return codes can be used, and the possible error messages that can be sent are virtually limitless.

[0046] The variables *70* can be of differing types, in one embodiment. For example, the variables *70* can be typed as data, integer, Boolean, floating, array, and so on. In one embodiment, the type for each variable is specified in a document type definition (DTD). The DTD explains every data element in an XML data stream. In one embodiment, the length of each variable *70* may also be defined in the DTD.

[0047] For the request to be successful, the method *50* follows the structure defined in its DTD, according to one embodiment. The response *60* follows a separate DTD that promises a consistent format for the response, regardless of the information being submitted, including erroneous or incomplete information.

[0048] When the response is received, in one embodiment, AOSCOM.DLL pulls the values from the response stream and sends the variables to the client software *12*.

[0049] In one embodiment, the client software *12* is a web browser capable of presenting the response data in graphical form to a video display. The client workstation *10* includes an XML parser program, such as Microsoft XML Parser 2.0, a product of Microsoft Corporation, of Redmond, Oregon.

[0050] The methods, responses, and variables of Figures 6, 7, and 8 are illustrative only. The system *100* may be customized for the type of business, the inventory, the geography of the customers, and so on. For example, in the illustrated order status response *60b1* (Figure 7), shipping carrier variable is supplied, such as to benefit international customers. In some embodiments, the order submit request method includes additional variables *70*, not shown in Figure 8, for address information, facilitating some businesses that maintain multiple addresses.

[0051] In one embodiment, the customer *14* or the client workstation *10* supplies an XML software version variable within its methods. The XML version variable enables the ordering software *24*

to provide efficient and consistent translations from the client software 12 . Those of skill in the art recognize that the security of the database 22 within the system 100 may be maintained in many ways.

[0052] Figure 9 is a flow diagram of the process for fulfilling order and status requests in the system 100 , according to one embodiment. Initially, the client workstation 10 , through the client software 12 , submits a request to the ordering software 32 on the server 20 (block 202). The transmitted request may be for information or for execution of a request.

[0053] For example, the customer 14 may request information about the availability and price of a specific item, such as a cellular phone. Similarly, the customer 14 may submit an actual order for the item. Additionally, the customer 14 may request status of a pending order or obtain other information, such as shipping date. One skilled in the art will recognize that the above list of requests is exemplary and not intended to be exhaustive.

[0054] In one embodiment, the transmitted request includes the access key 28 which is encrypted. The server 20 extracts the access key 28 (block 204 ), and validates it (diamond 206 ). If not valid, the server 20 responds to the client workstation 10 with an error message (block 208 ).

[0055] If valid, however, the ordering software 32 accesses the database 22 in order to fulfill the request (block 210 ). The request may be, for example, a request for information about the availability of wireless devices or inventory. The ordering software 32 searches the database 22 , or that portion of the database 22 that is accessible based upon the access key 28 (see Figure 2), for the requested inventory.

[0056] If, instead, the request is for the placement of an order for a wireless device, the ordering software 24 places the order to be filled, including the shipping address, phone number, and fax number. Additionally, in one embodiment, the ordering software 24 may inform the customer 14 about alternative products that may be interchangeable with out-of-stock items, upgradable products, compatible accessories, and so on.

[0057] Where the request has been completed by the ordering software 24 , the software 32 responds to the client workstation 10 with a confirmation (block 212 ). Where status information was requested by the client workstation 10 , such information is supplied along with the confirmation, in one embodiment.

[0058] If the order cannot be filled, an error message is transmitted to the client workstation 10 , in one embodiment, detailing the reason for the failure. In addition to the error messages already discussed, messages may be transmitted to the customer 14 regarding inventory, price requests, order status, substitute inventory, and so on.

[0059] In one embodiment, the system 100 is further configured for automatic email notification. The ordering software 32 can receive and store multiple email addresses, for example, and can further be configured to determine the recipient, whether customer 14 or client workstation 10 , of particular types of information.

[0060] For example, if the customer 14 has ordered a cellular device through the client workstation 10 , in addition to placing the order to be filled and sending a confirmation notice to the client workstation 10 , the ordering software 32 may automatically send an email detailing the transaction, e.g. MIN and ESN, to the cellular service provider.

[0061] Accordingly, the customer 14 can tailor the client software 12 to request the exact information desired. Such information is limited only by restrictions to the database 22 that are implemented by the above-described security features.

[0062] In one embodiment, the ordering software 24 supports multiple languages and multiple currencies, such as may be preferred by overseas customers. Such flexibility may be exploited by certain customer bases or for certain inventory, such as satellite or satellite-cellular mixed mode phones.

[0063] In the above descriptions, XML-RPC requests and responses act as transports between the client workstation 10 and the server 20 . XML-RPC is an XML application that specifies a fairly simple way to format XML payloads to facilitate remote procedure calls using the HTTP protocol. There are three basic payloads that may be transmitted between the client workstation 10 and the server 20 .

[0064] First, a MethodCall payload may be posted to the server 20 , including information about which method to invoke and any parameters that are to be passed to the method. The method call payload starts with an XML indicator, which informs the receiving software that the text following is XML. The rest of the payload explains that a method call is being performed, gives the method name, parameters, and data types of the parameters.

- [0065] A second payload is one of two possible responses that the server 20 may generate. A MethodResponse payload returns values that the specified MethodCall produced to the server 20. The MethodResponse payload includes an XML indicator, method response indicator, and values stored in a single parameter tag.
- [0066] A third payload, FaultResponse, is used to indicate an error returned by the server 20. The FaultResponse payload provides an XML indicator, a fault indicator, and a single structure with two members, a fault code and a description. Programmers of ordinary skill will recognize the various XML-formatted payloads.
- [0067] The above-described XML payloads may be used across the HTTP protocol, providing the means necessary to perform remote procedure calls through firewalls and over the Internet. A more extensive XML-RPC description may be found at [www.xmlrpc.com](http://www.xmlrpc.com). XML-RPC may be preferred, in some embodiments, by offering customers great extensibility to retrieve data based upon customer, not distributor, preferences.
- [0068] Obtaining ReportsReturning to Figure 4, the database access software also includes the RGS 34, according to one embodiment. The RGS 34, or report generating software, enables the customer 14 to build a variety of reports based upon specific criteria fed to the RGS 34 by the customer 14.
- [0069] In Figure 10, the RGS interfaces with the client software 12 to provide one or more reports to the client workstation 10. In one embodiment, the client software 12 includes a web browser 84 that receives files using hyper-text markup language and presents the files in graphical form, e.g., as a web page, to a display (not shown) on the client workstation 10. Web browsers communicate with servers using well-established protocols, familiar to those of ordinary skill in the art.
- [0070] The RGS 34 may be loaded into a memory (not shown) of the server 20, or into the memory of a device accessible to the server 20. In one embodiment, the RGS presents HTML-scripted files to the web browser 84 such that a graphical image may be displayed by the client workstation 10.
- [0071] Once a link is established between the client workstation 10 and the server 20, the customer 14 instructs the server 20, through the web browser 84, to access the RGS 34. Such instruction may be provided using methods known in the art including, but not limited to,

selecting a web page or a pre-configured access button, either of which may be provided by the client software 12 .

[0072] In one embodiment, a customer 14 accesses the RGS 34 by supplying the access key 28 to the server 20 . The access key 28 may include unique identifiers such as a membership ID or a password. Or, the access key may include wireless device identifiers, such as the electronic serial number (ESN) or the mobile identification number (MIN) to grant access.

[0073] The RGS 34 also may determine an access level to the database, in one embodiment. The access level may determine both the subject areas on the database 22 accessible to the customer 14 and access to features of the RGS 34 itself.

[0074] For example, the customer 14 may have access to all records pertaining to the customer's individually placed order while being restricted from accessing any records pertaining to other similarly placed orders. In other words, the customer 14 may be restricted to the subject area for a single ESN. In contrast, a manufacturer may have access to the inventory of a distributor, but be restricted from accessing ESNs and/or MINs.

[0075] Once the RGS 34 is accessed, a HTML file 82 is transmitted back to the browser 84 . The contents of the HTML file 82 will be displayed in a GUI format by the browser 84 . For example, the first HTML file 82 sent to the client workstation 10 may be an initial "welcome"GUI, that prompts the customer 14 for further action.

[0076] In one embodiment, a main page 66 is presented by the RGS 34 . The main page 66 is depicted in Figure 11. The main page 66 includes an instruction frame 62 and a subject area frame 64 . The instruction frame 62 provides the customer 14 with general instructions regarding use of the RGS 34 .

[0077] The subject area frame 64 displays various subject areas 68 available to the customer 14 . Which subject areas 68 are displayed can, for example, be based upon the access key 28 received by the RGS 34 . If the customer information is erroneous or otherwise not verified by the RGS 34 , an error message is transmitted to the client workstation 10, in one embodiment.

[0078] The subject areas 68 include, but are not limited to, areas such as electronic serial numbers (ESN), inventory, and product descriptions, for example. Where a subject area 68 is not available to the customer 14 , the subject area 68 is not displayed on the main page 66 .



[0079] Once a subject area 68 is selected, a customized report page 72 is displayed, as depicted in Figure 12A. As with the main page 66, the customized report page 72 is in GUI format. In one embodiment, the customized report page 72 includes three frames: a query frame 74, a parameter frame 76, and a format frame 78. The three frames may depend upon each other, in one embodiment. For purposes of illustration and not for limitation, the three frames 74, 76, and 78 are described with regard to selection of the ESN subject area 68.

[0080] In one embodiment, the query frame 74 of the ESN subject area provides the customer 14 with the option of creating an ESN report based upon the shipping date, order number, or purchase order number of the subject inventory. The available options are depicted in Figure 12A. In one embodiment, parameter and format frames 76 and 78 remain empty until a selection is made in the query frame 74.

[0081] In the query frame 74, a list is displayed as option buttons "date," "order," and "PO" (see Figure 12B). Each subject area 68 has as many plans as the number of desired queries. For example, the ESN subject area includes three types of queries, supported by three separate plans (ship date, order number, and PO number). Once the customer chooses a query, a plan name is stored in a session variable and is also passed on to the next frame, the parameter frame 76.

[0082] In Figure 12B, the customer has elected to query the ESN subject area 68 by order number. Accordingly, the parameter frame 76 provides an input box, allowing the customer to enter an order number. Similarly, if the customer chooses to create a report based on shipping dates, the parameter frame 76 prompts the user with an input box for supplying such dates. After the parameter is entered, here the order number, the RGS 34 searches the database 22 for the requested data.

[0083] Where the "date" election is instead made in the query frame 74, a "date" prompt will appear in the parameter frame 76, allowing the customer to insert a date or, alternatively, select from a list or range of dates. As the customer enters a date, the date is stored in a session variable and sent to the format frame 78.

[0084] Once the data is obtained, the format frame 78 displays the various report options, as depicted in Figure 12C. The available report formats include text and table form, or the report may be downloaded, according to one embodiment. The report information is sent to the client

workstation 10 through an XML-RPC response packet 90, in one embodiment.

[0085] Where the report is downloaded, options may additionally be provided for electing a type of download. For example, in one embodiment, the customer 14 may elect to have the report exported into a Microsoft Excel<sup>®</sup> spreadsheet. In another embodiment, upon selecting the download option from the format frame 78, a menu of available reports is presented on another menu (not shown). Examples of report types include a grid (table) form, a text form, Excel<sup>®</sup> or other presentations. Those of ordinary skill in the art will recognize that report presentations may be prompted for and selected in a variety of ways.

[0086] Thus, as shown, the reports generated are based upon the subject area chosen, the type of query chosen, the parameters entered, and the report format chosen, in one embodiment. The RGS 34 processes the requests, generates a report, and transmits the report to the client workstation 10, where the web browser 84 displays the report.

[0087] Operations for generating reports are depicted in the flow diagram of Figure 13, according to one embodiment. The customer 14 presents the access key 28 to the RGS 34, through the web browser 84 (block 302). In one embodiment, the access key 28 is passed to the main page 66 through a query string. Based on this information, a service level is assigned. The service level may be used to limit access to the database, in one embodiment.

[0088] Based upon the access information submitted, the main page 66 for the RGS 34 is loaded (block 304). Once the subject areas 64 are presented, one is selected by the customer and subsequent query 74, parameter 76, and format frames 78 are displayed, also according to customer selection (block 306). Based upon the selections made, the RGS 34 generates a report (block 308), and sends the report to the client workstation 10.

[0089] While the present invention has been described with respect to a limited number of embodiments, those skilled in the art will appreciate numerous modifications and variations therefrom. It is intended that the appended claims cover all such modifications and variations as fall within the true spirit and scope of the present invention.